

Account Marketing

Date: _____

Company: _____

Contact: _____

Address: _____

Address: _____

State and Zip: _____

Phone Number: _____

Mobile Number: _____

Fax Number: _____

Company Information

Federal ID Number: _____

Type of Business: _____

Annual Receipts _____

Payroll: _____

Payroll: _____

Additional Names: _____

Building Information

Construction: _____

(Masonry, steel, wood Frame, etc)

Square Footage: _____ Glass: Footage: _____

Sprinkled: Y__ N__ Alarmed: Y__ N__

Year Built: _____ Building Value: _____

Contents: _____

Mortgagee: _____ Loan Number: _____

Type of Insurance Requested

General Liability: __ Automobile: __ Property: __ Umbrella: __ Amount: _____

Workers Comp: __ Disability: __ Pollution: __ Builders Risk: __

Notes:

